

Problem Set 20: Sigma Notation

Key skills: Sigma notation for sums, manipulating sums, combining sums, manipulating indices

Practice Problems

1) Write out each of the following sums in full. (Questions *a*, *b*, *c*, *h*, and *i* demonstrate how shifting indices works. Question *f* shows why you can factor constants out of a sum.)

$$\begin{array}{llllll}
 a) \sum_{k=1}^4 k & b) \sum_{k=2}^5 (k-1) & c) \sum_{k=3}^6 (k-2) & d) \sum_{k=2}^5 k & e) \sum_{j=1}^4 j & f) \sum_{k=1}^4 2k \\
 g) \sum_{k=1}^4 1 & h) \sum_{k=0}^2 k^2 & i) \sum_{k=1}^3 (k-1)^2 & j) \sum_{k=1}^3 (k^2-1) & k) \sum_{k=1}^3 (k^3-4k)
 \end{array}$$

2) For each of these sums, take out the first three terms and use sigma notation for the rest.

$$a) \sum_{k=1}^{10} \frac{k^2}{2} \quad b) \sum_{k=1}^5 (2k-1) \quad c) \sum_{k=1}^8 (2k^2+k) \quad d) \sum_{k=3}^9 k$$

3) Combine each pair of sums into a single sigma-notation expression, shifting indices where necessary. (*Tip: When shifting indices of a sum, check it by writing out the first two or three terms; the original and "shifted" versions should work out the same.*)

$$a) \sum_{k=1}^{12} 3k + \sum_{k=1}^{12} 5k^2 \quad b) \sum_{k=1}^7 2k + \sum_{k=3}^9 3k \quad c) \sum_{k=2}^4 4k^2 + \sum_{k=2}^4 2k^2 \quad d) \sum_{k=3}^{25} (k^2+2k) + \sum_{k=1}^{23} k+2$$

4) Demonstrate the following formulas for the given values of n .

$$\begin{array}{l}
 a) \sum_{k=1}^n 1 = n \quad \text{for } n = 5 \\
 b) \sum_{k=1}^n k = \frac{n(n+1)}{2} \quad \text{for } n = 6 \text{ and } n = 7 \\
 c) \sum_{k=1}^n k^2 = \frac{n(n+1)(2n+1)}{6} \quad \text{for } n = 4 \\
 d) \sum_{k=1}^n k^3 = \left(\frac{n(n+1)}{2} \right)^2 \quad \text{for } n = 3
 \end{array}$$

Answers

Part 1:

$$a) \sum_{k=1}^4 k = 1 + 2 + 3 + 4$$

$$b) \sum_{k=2}^5 (k-1) = (2-1) + (3-1) + (4-1) + (5-1) = 1 + 2 + 3 + 4$$

$$c) \sum_{k=3}^6 (k-2) = (3-2) + (4-2) + (5-2) + (6-2) = 1 + 2 + 3 + 4$$

$$d) \sum_{k=2}^5 k = 2 + 3 + 4 + 5$$

$$e) \sum_{j=1}^4 j = 1 + 2 + 3 + 4$$

$$f) \sum_{k=1}^4 2k = 2(1) + 2(2) + 2(3) + 2(4) = 2 + 4 + 6 + 8$$

$$g) \sum_{k=1}^4 1 = 1 + 1 + 1 + 1$$

$$h) \sum_{k=0}^2 k^2 = 0^2 + 1^2 + 2^2 = 0 + 1 + 4$$

$$i) \sum_{k=1}^3 (k-1)^2 = (1-1)^2 + (2-1)^2 + (3-1)^2 = 0^2 + 1^2 + 2^2 = 0 + 1 + 4$$

$$j) \sum_{k=1}^3 (k^2 - 1) = ((1)^2 - 1) + ((2)^2 - 1) + ((3)^2 - 1) = (1 - 1) + (4 - 1) + (9 - 1) = 0 + 3 + 8$$

$$k) \sum_{k=1}^3 (k^3 - 4k) = (1^3 - 4(1)) + (2^3 - 4(2)) + (3^3 - 4(3)) = (1 - 4) + (8 - 8) + (27 - 12) = 3 + 0 + 15$$

Part 2:

$$a) \quad \sum_{k=1}^{10} \frac{k^2}{2} = \frac{1}{2} + \frac{4}{2} + \frac{9}{2} + \sum_{k=4}^{10} \frac{k^2}{3}$$

$$b) \quad \sum_{k=1}^5 (2k-1) = 1 + 3 + 5 + \sum_{k=4}^5 (2k-1)$$

$$c) \quad \sum_{k=1}^8 (2k^2 + k) = 3 + 10 + 21 + \sum_{k=4}^8 (2k^2 + k)$$

$$d) \quad \sum_{k=3}^9 k = 3 + 4 + 5 + \sum_{k=6}^9 k$$

Part 3:

$$a) \quad \sum_{k=1}^{12} 3k + \sum_{k=1}^{12} 5k^2 = \sum_{k=1}^{12} (3k + 5k^2)$$

$$b) \quad \sum_{k=1}^7 2k + \sum_{k=3}^9 3k = \sum_{k=3}^9 2(k-1) + \sum_{k=3}^9 3k = \sum_{k=3}^9 5k - 2$$

$$\text{or:} \quad \sum_{k=1}^7 2k + \sum_{k=3}^9 3k = \sum_{k=1}^7 2k + \sum_{k=1}^7 3(k+2) = \sum_{k=1}^7 5k + 2$$

(Convince yourself these are the same result by writing out the first few terms!)

$$c) \quad \sum_{k=2}^4 4k^2 + \sum_{k=2}^4 2k^2 = \sum_{k=2}^4 6k^2$$

$$d) \quad \sum_{k=3}^{25} (k^2 + 2k) + \sum_{k=1}^{23} k + 2 = \sum_{k=3}^{25} (k^2 + 2k) + \sum_{k=3}^{25} k = \sum_{k=3}^{25} (k^2 + 3k)$$

(You could also shift the first sum instead, but this is simpler.)

Part 4:

$$a) \text{ LHS: } \sum_{k=1}^5 1 = 1 + 1 + 1 + 1 + 1 = 5$$

$$\text{RHS: } n = 5 \quad \checkmark$$

$$b) \text{ LHS: } \sum_{k=1}^6 k = 1 + 2 + 3 + 4 + 5 + 6 = 21$$

$$\text{RHS: } \frac{6(6+1)}{2} = 21 \quad \checkmark$$

$$\text{LHS: } \sum_{k=1}^7 k = 1 + 2 + 3 + 4 + 5 + 6 + 7 = 28$$

$$\text{RHS: } \frac{7(7+1)}{2} = 28 \quad \checkmark$$

$$c) \text{ LHS: } \sum_{k=1}^4 k^2 = 1 + 4 + 9 + 16 = 30$$

$$\text{RHS: } \frac{4(4+1)(2(4)+1)}{6} = 30 \quad \checkmark$$

$$d) \text{ LHS: } \sum_{k=1}^3 k^3 = 1 + 8 + 27 = 36$$

$$\text{RHS: } \left(\frac{3(3+1)}{2} \right)^2 = 36 \quad \checkmark$$